

Making a gift of stock

To give a gift of stock to the First Congregational Church of Palo Alto – Instruct your broker to:

Transfer _____ shares of _____
Number Name of Company

To Morgan Stanley & Company – DTC #015 for deposit to the account of The First Congregational Church #112-054462-304

Sign as your account is carried by your broker

Name of broker and account number

Broker phone number or e-mail address

Deliver this form to your broker for implementation.

Please notify our Office Manager, Linda Sodos as to how this gift is to be allocated (Pledge, Campaign, other), E-mail: linda@fccpa.org, phone: 650 388-9519.

If you have questions regarding the stock transfer, our broker at Morgan Stanley & Company is Jesse Zimmer: 650 853-4052, fax: 650 328-8095.

You may take a tax deduction for the market value on the date the gift is received by the church. Please consult your tax advisor to ensure this is an appropriate tax strategy before making this gift. If you are holding stock certificates you wish to contribute, please contact Jesse for suggestions for the most expedient handling.

Thank you for your continuing support of our Church.

First Congregational Church 650-856-6662
Tax ID#94-1243683 650 856-6664 (fax)